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Top 100 Registered Investment Advisors (RIAs) Of 2019 By Assets



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Wealth Management

I cover financial advisors and investment firms.



RIA Channel Top 100 Wealth Managers 2019 RIA CHANNEL, LLC

RIA Channel is pleased to announce their 2019 RIA Channel Top 100 Wealth Managers Ranking. This year's unique ranking showcases wealth management firms based on their size and growth in assets. RIA Channel has been ranking RIA Wealth Managers for Forbes for over 10 years! Additional details can be found [here](#).

Methodology:

RIA Channel ranked the Top 100 RIA firms of 2019 based on a proprietary set of criteria and data. The ranking is based on both size and growth in assets. RIA Database (RIADatabase.com) was used for regulatory data, organic research, and advisor surveys. We recognize these firms as leaders in their field and congratulate them on their success.

1 Plante Moran

2 Appleton Partners

3 Personal Capital

4 Wealth Enhancement

Most Popular In: [Wealth Management](#)



5 Carson Wealth

6 Sawtooth Solutions

7 Summit Trail Advisors

8 Steward Partners

9 Independent Advisor Alliance

10 RegentAtlantic

11 Dowling & Yahnke

12 EP Wealth Advisors

13 Ropes Wealth Advisors

14 The Mather Group

15 Johnson Wealth

16 Bloom

17 Strategic Wealth Advisors Group

18 SignatureFD

19 BKD Wealth Advisors

20 Camden Capital

21 AFS Advisors

- 22 Crescent Grove Advisors
- 23 AdvicePeriod
- 24 Focus Financial
- 25 Aureus Asset Management
- 26 Prime Buchholz
- 27 TFO Phoenix
- 28 LAMCO
- 29 SVA Wealth Management
- 30 Smith Shellnut Wilson
- 31 Mainstay Capital
- 32 GWM Advisors
- 33 Strategic Capital Allocation Group
- 34 Foresters Advisory Services
- 35 Douglass Winthrop Advisors
- 36 Parallel Advisors
- 37 Sanctuary Advisors
- 38 F. L. Putnam
- 39 Pure Financial Advisors
- 40 Annex Wealth Management
- 41 Argi Investment Services

- 42 CBIZ InR
- 43 Private Ocean
- 44 Retirement Wealth Advisors
- 45 InterOcean Capital
- 46 Raub Brock
- 47 Mission Wealth Management
- 48 Mutual Advisors
- 49 JNB Advisors
- 50 Three Bell Capital
- 51 Paratus Financial
- 52 Merit Financial Advisors
- 53 Wealthplan Partners
- 54 Chicago Partners Investment Group
- 55 Heritage Wealth Advisors
- 56 Fiduciary Investment Advisors
- 57 Colony Family Offices
- 58 Aldrich Wealth
- 59 Chicago Capital
- 60 Biltmore Family Office
- 61 Legacy One Financial Advisors

62 Legacy Advisors

63 Sendero Wealth Management

64 Derooy & Devereaux

65 Dynamic Wealth Advisors

66 Great Valley Advisor Group

67 Wellspring Financial Advisors

68 Miracle Mile Advisors

69 The Clarius Group

70 Sentry Advisors

71 Glassman Wealth Services

72 Greenwich Wealth Management

73 Integrated Wealth Concepts

74 Osborn Williams & Donohoe

75 Stearns Financial Group

76 IHT Wealth Management

77 DT Investment Partners

78 Rubinbrown Advisors

79 360 Wealth Management

80 Sandhill Investment Management

81 Altium Wealth Management

82 Tom Johnson Investment Management

83 Magnus Financial Group

84 Apexium Financial

85 Lakeside Wealth Management Group

86 Kunath Karren Rinne & Atkin

87 Acorns

88 Townsquare Capital

89 Efficient Advisors

90 BSW Wealth Partners

91 Beaird Harris

92 NCA Financial Planners

93 Wealthquest Corporation

94 Integrated Advisors Network

95 Human Investing

96 Ulrich Investment Consultants

97 Joel R. Mogy Investment Counsel

98 Ritholtz Wealth Management

99 UMA Financial Services

100 Hardy Reed

RIA Database (RIADatabase.com) has been ranking wealth managers for twelve years, and has provided criteria, data and research for lists featured in both Forbes Magazine and Fortune Magazine. RIA Database was also the core provider for rankings for InvestmentNews quarterly rankings for more than four years. Other publishers have featured RIA Database rankings including Financial Planning, Inside ETFs, Forbes.com and other financial industry publishers.

The 2019 Top RIA Wealth Manager Ranking was based on size and growth criteria. Firms were identified and ranked using proprietary quantitative and qualitative methodologies. Assets under management are as reported to the SEC as of November 15, 2019. Go to <https://www.RIACHannel.com> for more information.

Check out my [website](#).



Julie Cooling

I'm an entrepreneur. I have created the TOP ADVISOR LISTS for Forbes. I founded RIA Channel (www.RIACHannel.com), Database (www.RIADatabase.com), Broker Database, Family... **Read More**

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